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TEA MARKET REPORT – Sale 02 held on Tuesday 2nd May, 2023

CTC LEAF: 20,821 packages of Current Season & 288 packages of Old Season teas on offer met with a fairly good demand with prices closely following quality.

BROKENS/FANNINGS: Black, well made teas were once again in good demand and prices held fairly firm in line with quality. Other descriptions were less in demand and were mostly easier with a few withdrawals. Plain varieties followed a similar trend whilst BLF teas were again difficult of sale and met with quite heavy withdrawals.

CTC DUST: 5,057 packages of Current Season & 25 packages of Old Season teas on offer met with good demand. Good liquoring well made Dusts particularly CDs met with competition and sold at around last levels. Mediums were a fair market but eased Tk.5/- to Tk.10/- in line with quality. Plain/BLF Dusts were an

easier market and witnessed fair withdrawals. Blenders lent good support with a little more interest from the Loose tea buyers.

COMMENTS: It was evident that price concertina widened this week whereby well made varieties continued to sell well at a premium over the other varieties. Loose tea buyers were the mainstay of the market whilst there was only some interest from the Blenders.

All CDs were a strong feature of the sale.

As per decision of Tea Sales Co-ordination Committee, 25% of all Dust offerings from now on will be offered in the online catalogue.

Our catalogue: (Sale 02) Avg: Tk 246.91, Sold 70.9 % , (Sale 01) Avg: Tk 259.17, Sold 88.1 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-270 nom	280-300 nom	Best	260-270 nom	275-300 nom	PD	222-246	230-261
Good	235-250	250-275	Good	230-250	250-270	RD	227-283	235-280
Medium	220-230	230-245	Medium	220-230	230-245	D	207-298	240-312
Plain	210-220	210-225	Plain	210-220	210-225	CD	246-389	265-357
BLF	140-155	145-165 nom	BLF	140-155 nom	145-165	BLF	160-190	NA

Exchange Rates 2nd May, 2023 Sterling Pound: Tk. 131.8328, dollar: Tk. 106.0000

Top Prices – This Week

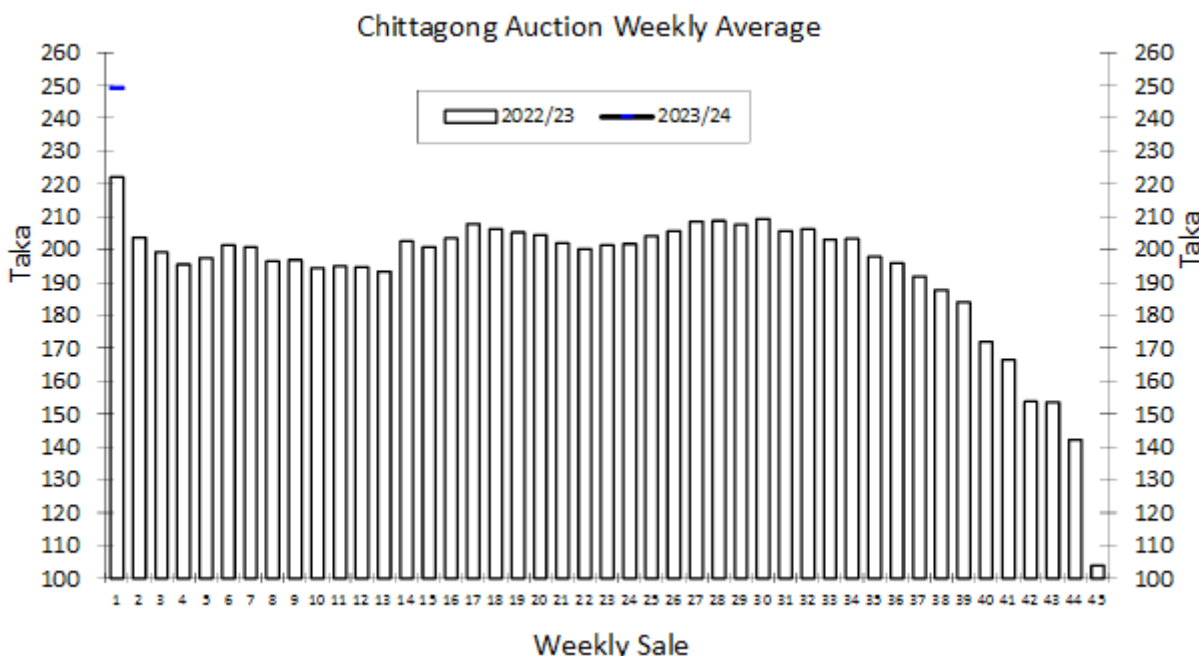
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	10	356/-	LC
Fannings	* Madhupur	PF	10	320/-	NBT
Clonal Brokens	* Madhupur	GBOP(BT1)	10	442/-	GL
Clonal Fannings	* Madhupur	PF(TV1)	10	326/-	Aftab
Clonal	Kedarpur	RD(BT1)	10	310/-	Shawon
D	* Daragaon	D	10	298/-	LC
CD	* Madhupur	CD(BT1)	5	389/-	Pop(D)

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 02)				Next Sale (Sale 03)			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	21,109	1,053,339	17,900	893,210	22,721	1,133,778	17,900	893,210
Dust	5,082	253,592	3,984	198,802	6,333	316,017	3,984	198,802
Total	26,191	1,306,931	21,884	1,092,012	29,054	1,449,795	21,884	1,092,012

Chittagong Auction Average - Sale 01
(Season 2023/24): 249.24 & (Season 2022/23): 222.03



Category	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2023/24		(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	544,966.3	219.12	462,855.5	246.42	544,966.3	81.8%	219.12	462,855.5	81.5%	246.42	-82,110.8	27.30
CTC DUST	119,077.2	29.57	104,619.0	261.73	119,077.2	17.9%	29.57	104,619.0	18.4%	261.73	-4,458.2	26.36
Sub-Total	664,043.5	222.08	567,474.5	249.24	664,043.5	99.7%	222.08	567,474.5	99.9%	249.24	-46,569.0	27.21
Others	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.0%	0.00	0.0	0.00
Total	664,043.5	222.08	567,474.5	249.24	664,043.5	99.7%	222.08	567,474.5	99.9%	249.24	-46,569.0	27.21
Green Tea	1,829.5	324.08	11.5	1,480.00	1,829.5	0.3%	324.08	11.5	0.0%	1,480.00	-1,812.0	1,135.92
Deleg Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.0%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.0%	0.00	0.0	0.00
Total	665,867.0	222.31	567,486.0	249.26	665,867.0	100.0%	222.31	567,486.0	99.9%	249.26	-48,381.0	26.95
Other (s)	0.0	0.00	497.0	115.00	0.0	0.0%	0.00	497.0	0.1%	115.00	497.0	115.00
G.Total	665,867.0	222.31	567,983.0	249.26	665,867.0	100.0%	222.31	567,983.0	100%	249.26	-47,894.0	26.95

Buyer	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2023/24		(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	0.0	0.00%	0.00	0.0	0.00
Internal	665,867.0	222.31	567,983.0	249.26	665,867.0	100.00%	222.31	567,983.0	100.00%	249.26	-47,894.0	26.95
Grand Total	665,867.0	222.31	567,983.0	249.26	665,867.0	100.00%	222.31	567,983.0	100.0%	249.26	-47,894.0	26.95

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022
Bangladesh *	March	1.68	1.59	2.06	0.47	1.68	2.13	2.47	0.34
Sri Lanka	March	28.8	22.0	21.3	-0.7	74.5	63.1	58.5	-4.6
Kenya	February	43.4	41.0	32.7	-8.2	92.3	89.8	87.6	-2.1
North India	February	2.2	1.9	3.1	1.2	2.2	1.9	3.1	1.2
South India	February	15.3	14.6	13.2	-1.5	31.2	30.8	26.6	-4.2
All India	February	17.5	16.5	16.2	-0.3	33.4	32.7	29.7	-3.1

Country	Month	For the Month				Up-to-Date			
		2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	December	6.96	6.93	7.78	0.85	86.39	96.31	93.83	-2.68
Sri Lanka	December	28.5	20.5	19.5	-1.0	278.4	299.5	251.5	-48.0
North India	December	53.6	50.8	48.0	-2.8	1035.5	1108.0	1110.4	2.4
South India	December	20.5	15.0	14.4	-0.6	222.0	235.0	230.1	-4.9
All India	December	74.1	65.8	62.4	-3.4	1257.5	1343.0	1340.5	-2.5
Kenya	December	54.5	52.5	55.3	2.8	569.5	537.8	535.0	-2.8

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

General + Other Market(s) This/Last Week

KOLKATA SALE 17- 25TH & 26TH APRIL, 2023

CTC: There was fair demand. Bulk of the Assam and Dooars offerings across all categories were irregularly easier. A fair weight of plainer liquoring descriptions were outlisted. M/s Tata Consumer Products was selective on some plainer Dooars. M/s Hindustan Unilever was selective in the both markets. Local buyers operated on clean, well-made varieties.

Tea Category USC/KG	Price Range
GOOD ASSAMS	306-379
MED ASSAMS	196-281
GOOD DOOARS	330-367
BETTER MED DOOARS	269-306
MEDIUM DOOARS	183-245
PLAIN DOOARS	135-165

SILIGURI SALE 17- 26TH APRIL, 2023

LEAF & DUST: Good general demand. Levels across all segments were irregularly easier following quality. Liquoring reprints were well competed for. Buying Pattern: Internal- Main stay. Blenders- Operated.

GOOD / BEST	294-391	294-391	269-318
MEDIUM / BETTER MEDIUM	171-281	171-281	196-257
COMMON / BLF	128-159	128-165	135-159

COONOOR SALE 17- 28TH APRIL, 2023

Market met with good general demand but with easier price levels and very erratic especially on the better medium and medium category teas without any disparity in price levels. The total CTC offering stood at 894572.75 Kgs of which 790315.89Kgs (88.35%) was sold. Up country and internal buyers were selective. The exporters were active on select larger, medium broken and Fanning especially the blacker sorts.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	148-174	130-139	125-128	125-128	117-124
Medium Brokens	166-270	131-161	132-130	122-130	117-121
Smaller Brokens	160-262	135-148	132-137	127-131	121-126
Fannings	171-254	139-157	128-138	128-136	111-127

MOMBASA SALE 17- 24TH - 25TH & 26TH APRIL, 2023

There was fairly good but irregular demand with prices closely following quality for the 191,129 packages (12,831,905.00 kilos) on offer with 43.11% neglected.

CTC QUOTATIONS	BPI – USC	PF1 – USC	PD – USC	D1 – USC
Best	260 – 401	262 – 306	270 – 290	270 – 290
Good	255 – 288	262 – 280	270 – 288	270 – 276
Good Medium	255 – 290	262 – 279	270 – 276	270 – 272
Medium (KTDA)	250 – 252	244 – 266	258 – 267	245 – 274
Medium (Plantations)	192 – 230	175 – 228	194 – 252	190 – 237
Lower Medium	134 – 218	130 – 204	125 – 228	134 – 220
Plainer	090 – 167	100 – 168	105 – 168	105 – 162

